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SG Micro Corp
聖邦微電子(北京)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3661)

2026 THIRD QUARTERLY REPORT

This announcement is made by SG Micro Corp (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the Group's 2026 third quarterly report for the nine months ended 30 September 2026 (the "**Third Quarterly Report**"). The financial information set out in this report has been prepared in accordance with the Accounting Standards for Business Enterprises of China and is unaudited.

This announcement is prepared in both Chinese and English. If there is any discrepancy between the Chinese and English versions, the Chinese version shall prevail.

IMPORTANT NOTICE:

1. The Board, the directors (the "**Directors**") and the senior management of the Company warrant the truthfulness, accuracy and completeness of the contents of this quarterly report and accept responsibility severally and jointly for any false statement, misleading representation herein or material omission herefrom.

2. The legal representative, principal in charge of accounting and head of accounting department (Accounting Chief) of the Company warrant the truthfulness, accuracy and completeness of the financial information of this quarterly report.

3. The third quarterly financial statements were audited or not

   ☐ Yes ☑ No

I. PRINCIPAL ACCOUNTING DATA

(1) Principal accounting data and key financial indicators

Whether the Company needs to retrospectively adjust or restate the accounting data of previous years

☐ Yes ☑ No

Item	Reporting period	Change as compared with the corresponding period of last year	From the beginning of the year to the end of the reporting period	Change from the beginning of the year to the end of the reporting period as compared with the same period of last year
Operating revenue (RMB)	1,708,871,053.37	74.05%	4,304,296,703.27	53.69%
Net profit attributable to shareholders of the listed company (RMB)	318,614,802.52	123.75%	738,930,215.75	115.28%
Net profit attributable to shareholders of the listed company after deducting non-recurring profit or loss (RMB)	297,346,520.29	207.65%	653,015,680.80	182.58%
Net cash flows from operating activities (RMB)			792,433,532.11	158.98%
Basic earnings per share (RMB/share)	0.4666	102.52%	1.1524	107.12%
Diluted earnings per share(RMB/share)	0.4599	101.80%	1.1327	105.87%
Weighted average return on net assets	3.06%	0.11%	10.24%	3.09%

	As at the end of the reporting period	As at the end of last year	Change as compared with the end of last year
Total assets (RMB)	12,925,262,919.58	6,954,149,664.98	85.86%
Net assets attributable to shareholders of the listed company (RMB)	10,849,987,935.04	5,294,385,006.97	104.93%

Whether the Company's share capital has changed between the end of the reporting period and the date of the quarterly report disclosure due to issuance of new shares, seasoned equity offerings, rights issues, exercise of equity incentives, share repurchases or other reasons, and whether such changes affect the amount of owners' equity.

☑ Yes ☐ No

	Reporting Period	From the beginning of the year to the end of the Reporting Period
Preferred share dividend paid (RMB)		
Perpetual bonds interest paid (RMB)		
Fully diluted earnings per share calculated based on the latest share capital (RMB/share)	0.5091	1.1807

(2) Items and amounts from non-recurring profit or losses

☑ Applicable ☐ Not applicable

Unit: RMB

Item	Amount for the reporting period	Amount from the beginning of the year to the end of the reporting period	Explanation
Gains or losses from disposal of non-current assets (includes reversal of provision for impairment of assets)	219,739.27	345,056.61	
Government grants recognized in current profit or loss (except for those government grants that are closely related to the Company's normal business operations, in compliance with national policies and in accordance with standards, and have a continuing impact on the Company's profit or loss)	10,775,835.01	35,702,764.03	
Non-financial enterprise, profit or loss arising from changes in the fair value and disposal of financial assets and financial liabilities from holding financial asset and financial liability, except for effective hedging operations related to the Company's normal business operations	3,445,582.25	48,381,416.54	
Profit or loss from entrusting others to invest in or manage assets	3,078,605.90	5,154,163.71	
Non-operating income and expenses other than the above items	4,998,798.83	4,500,824.53	
Less: Effect amount from Income tax	1,018,438.60	7,373,721.83	
Effect amount from non-controlling interest (after tax)	231,840.43	795,968.64	
Total	21,268,282.23	85,914,534.95	

The specific circumstance for other profit or loss items that conforms to the definition of non-recurring gains and losses:

☐ Applicable ☑ Not applicable

The Company has no specific circumstance for other profit or loss items that conforms to the definition of non-recurring gains and losses.

Explanation of the situations where the non-recurring profit and loss items listed in "Explanation announcement No.1 on information disclosure of companies publicly issuing securities – non-recurring gains and losses" are defined as recurring profit and loss.

☐ Applicable ☑ Not applicable

The Company did not have any items classified as recurring profit or loss that are Listed as non-recurring profit or loss items in the "Explanation announcement No.1 on information disclosure of companies publicly issuing securities – non-recurring gains and losses" are defined as recurring profit and loss.

(3) The situation and the reasons for changes in principal accounting data and key financial Indicators

☑ Applicable ☐ Not applicable

Unit: RMB

Financial statement items	Ending balance/ beginning of the year to the end of current period	Balance at the end of last year/the same period of last year	Year-on-year increase or decrease	Reasons of changes
Monetary funds	5,115,726,827.27	1,225,567,201.84	317.42%	Mainly due to the proceeds received from the issuance of shares in connection with the Company's listing on the Main Board of the Stock Exchange during the reporting period.
Trading financial assets	2,363,933,032.07	1,340,087,286.51	76.40%	Mainly due to purchases of bank wealth management products during the reporting period.
Bills receivable	455,841.29	1,118,255.87	-59.24%	Mainly due to the maturity of acceptance bills outstanding at the beginning of the reporting period.
Accounts receivable	480,216,688.89	361,712,052.30	32.76%	Mainly due to the increase in operating revenue during the reporting period.
Financing receivables	47,503.00	259,512.40	-81.70%	Mainly due to the maturity of bank acceptance bills outstanding at the beginning of the reporting period.

Financial statement items	Ending balance/ beginning of the year to the end of current period	Balance at the end of last year/the same period of last year	Year-on-year increase or decrease	Reasons of changes
Prepayments	17,140,391.49	8,143,171.81	110.49%	Mainly due to the increase in prepayments for goods purchasing during the reporting period.
Other receivables	63,064,814.58	7,808,593.73	707.63%	Mainly due to the increase in receivables arising from employees' exercise of equity incentives during the reporting period.
Contract assets	1,249,268.95	2,084,463.11	-40.07%	Mainly due to reduction in quality guarantee deposits during the reporting period.
Non-current assets due within one year	223,078,503.84	76,236,195.35	192.61%	Mainly due to the increase in fixed-term deposits due within one year during the reporting period.
Other current assets	203,400,652.36	127,256,046.76	59.84%	Mainly due to the increase in pending deduct input VAT during the reporting period.
Long-term receivables	–	581,934.44		Mainly due to the reclassification of long-term receivables outstanding at the beginning of the reporting period to accounts receivable due within one year.
Other non-current financial assets	235,985,685.20	115,990,948.88	103.45%	Mainly due to the increase in investments of other non-current financial assets during the reporting period.
Fixed assets	718,186,928.60	539,299,228.27	33.17%	Mainly due to the addition of buildings, machinery and electronic equipment during the reporting period.
Right-of-use assets	31,427,302.07	20,488,153.99	53.39%	Mainly due to the increase in the right to use buildings and structures during the reporting period.

Financial statement items	Ending balance/ beginning of the year to the end of current period	Balance at the end of last year/the same period of last year	Year-on-year increase or decrease	Reasons of changes
Short-term borrowings	401,113,697.74	300,927,956.05	33.29%	Mainly due to the increase in short-term borrowings during the reporting period.
Accounts payable	630,910,083.54	400,909,916.10	57.37%	Mainly due to the increase in purchasing of raw materials and packaging and testing fees during the reporting period.
Non-current liabilities due within one year	88,415,991.42	41,552,813.72	112.78%	Mainly due to the increase in lease liabilities and long-term loans due within one year during the reporting period.
Other current liabilities	99,252,842.85	66,498,451.34	49.26%	Mainly due to the increase in provision of sales returns during the reporting period.
Long-term borrowings	–	67,171,615.80		Mainly due to the repayment of long-term borrowings and reclassification long-term loans due within one year.
Lease liabilities	11,590,920.13	7,767,478.94	49.22%	Mainly due to the increase in lease liabilities during the reporting period.
Long-term employee compensation payables	19,021,415.20	8,702,722.22	118.57%	Mainly due to the increase in long-term employee compensation accrued during the reporting period.
Deferred income	88,891,318.22	68,194,807.33	30.35%	Mainly due to the increase in government grants during the reporting period.
Deferred tax liabilities	81,661,589.28	54,799,241.17	49.02%	Mainly due to the increase in taxable temporary differences during the reporting period.

Financial statement items	Ending balance/ beginning of the year to the end of current period	Balance at the end of last year/the same period of last year	Year-on-year increase or decrease	Reasons of changes
Capital reserve	6,379,986,335.29	1,486,937,757.36	329.07%	Mainly due to the listing of the Company on the main board of the Hong Kong Stock Exchange and the funds raised through issuance of shares during the reporting period.
Other comprehensive income	979,345.89	20,307,958.10	-95.18%	Mainly due to the decrease in difference on translation of foreign currency financial statements during the reporting period.
Non-controlling interest	42,812,091.53	32,720,566.51	30.84%	Mainly due to the increase in interests attributable to minority shareholders during the reporting period.
Operating revenue	4,304,296,703.27	2,800,608,107.32	53.69%	Mainly due to an increase in sales of products during the reporting period, which resulted in a corresponding increase in revenue.
Operating costs	2,074,212,651.41	1,388,666,989.18	49.37%	Mainly due to the increase in operating revenue during the reporting period.
Financial expenses	54,724,357.49	-11,621,140.17	570.90%	Mainly due to changes in exchange gains or losses and interest income during the reporting period.
Other income	40,001,346.52	97,800,473.95	-59.10%	Mainly due to the decrease in government grants during the reporting period.
Investment income	34,780,578.28	58,579,199.65	-40.63%	Mainly due to the decrease in investment income from trading financial assets and other non-current financial assets during the reporting period.

Financial statement items	Ending balance/ beginning of the year to the end of current period	Balance at the end of last year/the same period of last year	Year-on-year increase or decrease	Reasons of changes
Changes in fair value gains or losses	48,422,377.52	4,664,392.37	938.13%	Mainly due to the increase in changes of fair value for trading financial assets and other non-current financial assets during the reporting period.
Credit impairment losses	-2,523,602.33	33,361.58	7,664.40%	Mainly due to changes in allowance for bad debts of accounts receivable and other receivables during the reporting period.
Asset impairment losses	-164,788,124.81	-124,532,123.66	32.33%	Mainly due to the increase in provision for inventory write-down during the reporting period.
Gains on disposal of assets	345,056.61	1,008,696.39	-65.79%	Mainly due to the decrease in gain on disposal of right-of-use assets during the reporting period.
Non-operating income	5,107,464.60	70,908.93	7,102.85%	Mainly due to the increase in penalty income during the reporting period.
Income tax expense	44,050,101.96	5,507,287.43	699.85%	Mainly due to an increase in profits during the reporting period, which resulted in a corresponding rise in income tax expenses.

II. INFORMATION OF SHAREHOLDERS

(I) Statement of the Total Number of Shareholders of Ordinary Shares and Shareholders of Preference Shares with Restored Voting Rights and the Shareholdings of the Top 10 Shareholders

Unit: Share

Total number of shareholders of ordinary shares as at the end of the reporting period	37,078 (37,077 holders of A Shares and 1 registered holder of H shares)	Total number of shareholders of preference shares with restored voting rights as at the end of the reporting period	0

Shareholdings of the top 10 shareholders (excluding shares lent under refinancing arrangement)						
Name of shareholder	Nature of shareholder	Percentage of shares held	Number of shares held	Number of shares subject to trading restrictions held	Pledged, marked or locked-up	
					Status	Number
Chongqing Hongshun Xiangtai Enterprise Management Co., Ltd.	Domestic non-state-owned legal person	17.09%	117,449,624	0	Not applicable	0
HKSCC NOMINEES LIMITED	Foreign legal person	9.04%	62,101,300	0	Not applicable	0
Chongqing Baoli Hongya Enterprise Management Co., Ltd.	Domestic non-state-owned legal person	7.38%	50,712,118	0	Not applicable	0
Hong Kong Securities Clearing Company Limited	Foreign legal person	5.92%	40,710,349	0	Not applicable	0
Power Trend International Development Limited	Foreign legal person	4.19%	28,792,495	0	Not applicable	0
Lin Lin	Domestic natural person	3.44%	23,661,452	19,991,800	Not applicable	0
China Merchants Bank Co., Ltd. – Galaxy Innovation Growth Mixed Securities Investment Fund	Others	1.64%	11,300,000	0	Not applicable	0
China CITIC Bank Corporation Limited – Yongying Pioneer Semiconductor Smart Selection Mixed Initiated Securities Investment Fund	Others	1.40%	9,600,000	0	Not applicable	0

Shareholdings of the top 10 shareholders (excluding shares lent under refinancing arrangement)						
Name of shareholder	Nature of shareholder	Percentage of shares held	Number of shares held	Number of shares subject to trading restrictions held	Pledged, marked or locked-up	
					Status	Number
Bank of Communications Co., Ltd. – E Fund Competitive Advantage Enterprise Mixed Securities Investment Fund	Others	1.00%	6,846,745	0	Not applicable	0
Bank of China – E Fund Aggressive Growth Securities Investment Fund	Others	0.92%	6,333,102	0	Not applicable	0

Shareholdings of the top 10 holders of shares not subject to trading restrictions (excluding shares lent under refinancing arrangement and lock-up shares for senior management)			
Name of shareholder	Number of shares not subject to trading restrictions held	Class and number of shares	
		Class	Number
Chongqing Hongshun Xiangtai Enterprise Management Co., Ltd.	117,449,624	RMB ordinary shares	117,449,624
HKSCC NOMINEES LIMITED	62,101,300	Overseas listed foreign shares	62,101,300
Chongqing Baoli Hongya Enterprise Management Co., Ltd.	50,712,118	RMB ordinary shares	50,712,118
Hong Kong Securities Clearing Company Limited	40,710,349	RMB ordinary shares	40,710,349
Power Trend International Development Limited	28,792,495	RMB ordinary shares	28,792,495
China Merchants Bank Co., Ltd. – Galaxy Innovation Growth Mixed Securities Investment Fund	11,300,000	RMB ordinary shares	11,300,000
China CITIC Bank Corporation Limited – Yongying Pioneer Semiconductor Smart Selection Mixed Initiated Securities Investment Fund	9,600,000	RMB ordinary shares	9,600,000
Bank of Communications Co., Ltd. – E Fund Competitive Advantage Enterprise Mixed Securities Investment Fund	6,846,745	RMB ordinary shares	6,846,745
Bank of China – E Fund Aggressive Growth Securities Investment Fund	6,333,102	RMB ordinary shares	6,333,102
Industrial and Commercial Bank of China Limited – E Fund Growth Enterprise Market Exchange Traded Index Securities Investment Fund	4,964,371	RMB ordinary shares	4,964,371

Description of the connected relationships or concerted actions among the above shareholders	The shareholders of the Company, Chongqing Hongshun Xiangtai Enterprise Management Co., Ltd., Chongqing Baoli Hongya Enterprise Management Co., Ltd., Power Trend International Development Limited, Ms. Zhang Qin and Mr. Lin Lin, are parties acting in concert. Save for the concert party relationship described above, the Company is not aware of any relationship or acting-in-concert arrangement among the other shareholders named above.
Description of the top 10 shareholders engaging in margin trading and securities lending business (if any)	None

The participation in lending of shares under the refinancing business by shareholders holding more than 5% of the shares, top 10 shareholders and top 10 holders of unrestricted tradable shares

☐ Applicable ☑ Not applicable

Change of top 10 shareholders and top 10 holders of unrestricted tradable shares as compared to the previous period due to lending/returning of shares under the refinancing business

☐ Applicable ☑ Not applicable

(II) Table of Total Number of Shareholders of Preference Shares and Shareholdings of the Top 10 Shareholders of Preference Shares of the Company

☐ Applicable ☑ Not applicable

(III) Changes in Restricted Shares

☑ Applicable ☐ Not applicable

Unit: share

Name of shareholder	Number of restricted shares at the beginning of the period	Number of restricted shares released during the period	Increase in number of restricted shares during the period	Number of restricted shares at the end of the period	Reason for restriction	Proposed date of release from restriction
Zhang Qin	672,346	0	0	672,346	Lock-up shares held by the senior management	On the first trading day of each year, 25% of the Company's shares that were registered in her name as at the last trading day of the preceding year shall be calculated as her statutory quota of shares transferable for that year.
Lin Lin	23,661,372	-3,669,572	0	19,991,800	Lock-up shares held by the senior management	On the first trading day of each year, 25% of the Company's shares that were registered in his name as at the last trading day of the preceding year shall be calculated as his statutory quota of shares transferable for that year.
Zhang Xuan	981,280	0	0	981,280	Lock-up shares held by the senior management	On the first trading day of each year, 25% of the Company's shares that were registered in his name as at the last trading day of the preceding year shall be calculated as his statutory quota of shares transferable for that year.
Total	25,314,998	-3,669,572	0	21,645,426	–	–

III. OTHER IMPORTANT MATTERS

☑ Applicable ☐ Not applicable

(1) Litigation Matters

As at the date of disclosure of this report, the first-instance judgment in the contract dispute case involving the Company has taken legal effect, and the Company prevailed in the litigation. The court has dismissed all of the plaintiff's claims, and the freezing of the Company's bank deposits of RMB44,000,000 has been released.

(2) Issue of H Shares and Listing on the Main Board of the Hong Kong Stock Exchange

On 23 July 2026, the Company agreed that the Global Coordinator (for itself and on behalf of the International Underwriters) would exercise the Over-allotment Option in full, and on 28 July 2026 the issue of 8,100,100 H Shares was completed at an issue price of HK$85.20 per Share. Following the exercise of the Over-allotment Option, the number of H Shares issued by the Company in connection with the Global Offering increased from 54,001,200 Shares to 62,101,300 Shares.

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial statements

1. Consolidated Balance Sheet

Prepared by SG Micro Corp

30 September 2026

Unit: RMB

Item	Closing balance	Opening balance
Current assets:		
Monetary funds	5,115,726,827.27	1,225,567,201.84
Provision for clearing		
Placements with banks and other financial institutions		
Trading financial assets	2,363,933,032.07	1,340,087,286.51
Derivative financial assets		
Bills receivable	455,841.29	1,118,255.87
Accounts receivable	480,216,688.89	361,712,052.30
Financing receivables	47,503.00	259,512.40
Prepayments	17,140,391.49	8,143,171.81
Premiums receivable		
Reinsurance receivables		
Reinsurance contract receivables for provisions		
Other receivables	63,064,814.58	7,808,593.73
Including: Interest receivable		
Dividends receivable		
Financial assets held under resale agreements		
Inventories	1,807,969,201.93	1,448,216,300.11
Including: Data resources		
Contract assets	1,249,268.95	2,084,463.11
Held-for-sale assets		
Non-current assets due within one year	223,078,503.84	76,236,195.35
Other current assets	203,400,652.36	127,256,046.76
Total current assets	10,276,282,725.67	4,598,489,079.79

Item	Closing balance	Opening balance
Non-current assets:		
Granted loans and advances		
Debt investment		
Other debt investments		
Long-term receivables		581,934.44
Long-term equity investments	579,188,091.42	555,363,553.93
Other equity instrument investments		
Other non-current financial assets	235,985,685.20	115,990,948.88
Investment properties		
Fixed assets	718,186,928.60	539,299,228.27
Construction in progress		
Productive biological assets		
Oil and gas properties		
Right-of-use assets	31,427,302.07	20,488,153.99
Intangible assets	92,253,493.13	97,974,059.48
Including: Data resources		
Development expenditure		
Including: Data resources		
Goodwill	352,409,055.69	301,276,849.48
Long-term deferred expenses	185,742,212.99	183,038,698.45
Deferred tax assets	163,239,217.63	151,263,827.36
Other non-current assets	290,548,207.18	390,383,330.91
Total non-current assets	2,648,980,193.91	2,355,660,585.19
Total assets	12,925,262,919.58	6,954,149,664.98
Current liabilities:		
Short-term borrowings	401,113,697.74	300,927,956.05
Borrowings from the central bank		
Placements from banks and other financial institutions		
Trading financial liabilities		
Derivative financial liabilities		

Item	Closing balance	Opening balance
Notes payable		
Accounts payable	630,910,083.54	400,909,916.10
Receipts in advance		
Contract liabilities	18,076,335.60	18,389,108.03
Financial assets sold under repurchase agreements		
Deposits from customers and interbank deposits		
Accounts for securities trading on behalf of clients		
Accounts for underwriting securities on behalf of clients		
Employee benefits payable	339,841,049.63	339,818,792.55
Taxes payable	9,947,010.88	13,452,499.97
Other payables	51,804,044.54	50,859,715.83
Including: Interest payable		
Dividends payable		
Handling charges and commissions payable		
Reinsurance accounts payable		
Held-for-sale liabilities		
Non-current liabilities due within one year	88,415,991.42	41,552,813.72
Other current liabilities	99,252,842.85	66,498,451.34
Total current liabilities	1,639,361,056.20	1,232,409,253.59
Non-current liabilities:		
Provision for insurance contracts		
Long-term borrowings		67,171,615.80
Bonds payable		
Including: Preference shares		
Perpetual bonds		
Lease liabilities	11,590,920.13	7,767,478.94
Long-term payables	191,936,593.98	187,998,972.45
Long-term employee benefits payable	19,021,415.20	8,702,722.22
Provisions		
Deferred income	88,891,318.22	68,194,807.33

Item	Closing balance	Opening balance
Deferred tax liabilities	81,661,589.28	54,799,241.17
Other non-current liabilities		
Total non-current liabilities	393,101,836.81	394,634,837.91
Total liabilities	2,032,462,893.01	1,627,044,091.50
Owners' equity:		
Share capital	687,150,701.00	620,063,014.00
Other equity instruments		
Including: Preference shares		
Perpetual bonds		
Capital reserve	6,379,986,335.29	1,486,937,757.36
Less: Treasury shares		
Other comprehensive income	979,345.89	20,307,958.10
Specific reserve		
Surplus reserve	291,430,737.90	291,430,737.90
General risk reserve		
Retained earnings	3,490,440,814.96	2,875,645,539.61
Total equity attributable to owners of the parent company	10,849,987,935.04	5,294,385,006.97
Non-controlling interest	42,812,091.53	32,720,566.51
Total owners' equity	10,892,800,026.57	5,327,105,573.48
Total liabilities and owners' equity	12,925,262,919.58	6,954,149,664.98

Legal Representative:	Person in charge of accounting:	Head of accounting department:
Zhang Shilong	Zhang Xuan	Zhang Xuan

2. Consolidated Income Statement

Unit: RMB

Item	Current period amount	Prior period amount
I. Total operating income	4,304,296,703.27	2,800,608,107.32
Including: Operating revenue	4,304,296,703.27	2,800,608,107.32
Interest income		
Premiums earned		
Fee and commission income		
II. Total operating costs	3,476,034,317.70	2,499,816,905.96
Including: Operating costs	2,074,212,651.41	1,388,666,989.18
Interest expense		
Fee and commission expenses		
Payments on surrender		
Net claims incurred		
Net change in insurance contract reserves		
Policy dividend payout		
Reinsurance expenses		
Taxes and surcharges	10,307,261.65	11,092,160.51
Selling expenses	259,094,008.00	208,196,998.63
General and administrative expenses	110,645,255.55	93,877,107.47
R&D expenses	967,050,783.60	809,604,790.34
Financial expenses	54,724,357.49	-11,621,140.17
Including: Interest expense	12,986,139.38	2,981,579.24
Interest income	43,100,300.70	18,091,131.83

Item	Current period amount	Prior period amount
Add: Other income	40,001,346.52	97,800,473.95
Investment income (losses indicated with "-")	34,780,578.28	58,579,199.65
Including: Investment income from associates and joint ventures	29,667,375.55	7,490,886.38
Gains on derecognition of financial assets measured at amortized cost		
Exchange gains (losses indicated with "-")		
Net gains on hedging instruments (losses indicated with "-")		
Gains from changes in fair value (losses indicated with "-")	48,422,377.52	4,664,392.37
Credit impairment losses (losses indicated with "-")	-2,523,602.33	33,361.58
Asset impairment losses (losses indicated with "-")	-164,788,124.81	-124,532,123.66
Gains on disposal of assets (losses indicated with "-")	345,056.61	1,008,696.39
III. Operating profit (losses indicated with "-")	784,500,017.36	338,345,201.64
Add: Non-operating income	5,107,464.60	70,908.93
Less: Non-operating expenses	606,640.07	484,891.94
IV. Total profit (total loss indicated with "-")	789,000,841.89	337,931,218.63
Less: Income tax expense	44,050,101.96	5,507,287.43
V. Net profit (net loss indicated with "-")	744,950,739.93	332,423,931.20
(i) By continuity of operations		
1. Net profit from continuing operations (net loss indicated with "-")	744,950,739.93	332,423,931.20
2. Net profit from discontinued operations (net loss indicated with "-")		
(ii) By attribution of ownership		
1. Net profit attributable to owners of the parent company (net loss indicated with "-")	738,930,215.75	343,234,554.07
2. Profit or loss attributable to non-controlling interests (net loss indicated with "-")	6,020,524.18	-10,810,622.87

Item	Current period amount	Prior period amount
VI. Other comprehensive income, net of tax	-19,328,612.21	-4,642,848.65
Other comprehensive income, net of tax, attributable to owners of the parent company	-19,328,612.21	-4,642,848.65
(I) Other comprehensive income that will not be reclassified to profit or loss		
1. Remeasurement of defined benefit plans		
2. Other comprehensive income that will not be reclassified to profit or loss under the equity method		
3. Changes in fair value of other equity instrument investments		
4. Changes in fair value arising from the entity's own credit risk		
5. Other		
(II) Other comprehensive income that will be reclassified to profit or loss	-19,328,612.21	-4,642,848.65
1. Other comprehensive income that may be reclassified to profit or loss under the equity method	-94,781.80	-114,363.53
2. Changes in fair value of other debt investments		
3. Amount of financial assets reclassified into other comprehensive income		
4. Provision for credit impairment of other debt investments		
5. Cash flow hedge reserve		
6. Exchange differences on translation of foreign currency financial statements	-19,233,830.41	-4,528,485.12
7. Others		
Other comprehensive income, net of tax, attributable to non-controlling interests		

Item	Current period amount	Prior period amount
VII. Total comprehensive income	725,622,127.72	327,781,082.55
Total comprehensive income attributable to owners of the parent company	719,601,603.54	338,591,705.42
Total comprehensive income attributable to non-controlling interests	6,020,524.18	-10,810,622.87
VIII. Earnings per share:		
(I) Basic earnings per share	1.1524	0.5564
(II) Diluted earnings per share	1.1327	0.5502

For business combinations under common control that occurred in the current period, the net profit realized by the acquiree before the combination was RMB0.00, and the net profit realized by the acquiree in the previous period was RMB0.00.

Legal Representative:	Person in charge of accounting:	Head of accounting department:
Zhang Shilong	Zhang Xuan	Zhang Xuan

3. Consolidated Cash Flow Statement

Unit: RMB

Item	Current period amount	Prior period amount
I. Cash flows from operating activities:		
Cash received from sales of goods and rendering of services	4,514,187,791.04	3,012,466,840.12
Net increase in deposits from customers and placements from other banks and financial institutions		
Net increase in borrowings from the central bank		
Net increase in placements from other financial institutions		
Cash received from premiums of original insurance contracts		
Net cash received from reinsurance business		
Net increase in deposits and investments from policyholders		
Cash received from interest, fees and commissions		
Net increase in funds borrowed		
Net increase in funds from repurchase transactions		
Net cash received from acting as an agent in trading of securities		
Tax refunds received	64,302,770.35	128,606,403.13
Other cash receipts relating to operating activities	116,924,146.64	59,160,349.41
Subtotal of cash inflows from operating activities	4,695,414,708.03	3,200,233,592.66
Cash paid for goods and services	2,691,578,169.30	1,822,897,008.64
Net increase in loans and advances to customers		
Net increase in deposits with the central bank and placements with other financial institutions		
Cash paid for claims of original insurance contracts		
Net increase in funds lent		
Cash paid for interest, fees and commissions		
Cash paid for policy dividends		
Cash paid to and on behalf of employees	908,169,540.98	793,222,442.59
Cash paid for taxes	37,844,600.29	46,054,673.20

Item	Current period amount	Prior period amount
Other cash payments relating to operating activities	265,388,865.35	232,076,040.49
Operating activities subtotal of cash outflows from operating activities	3,902,981,175.92	2,894,250,164.92
Net cash flow from operating activities	792,433,532.11	305,983,427.74
II. Cash flows from investing activities:		
Cash received from recovering the investments	7,252,832.67	28,799,295.03
Cash received from investment income	10,604,446.43	28,837,026.90
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	524,779.14	2,154,364.11
Net cash received from disposal of subsidiaries and other business units		
Other cash receipts relating to investing activities	4,341,488,047.87	3,128,275,664.00
Subtotal of cash inflows from investing activities	4,359,870,106.11	3,188,066,350.04
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	368,288,076.33	170,098,509.60
Cash paid for investment	105,840,353.61	15,000,000.00
Net increase in pledged loans		
Net cash paid for acquisition of subsidiaries and other business units	52,560,048.16	249,134,815.33
Other cash payments relating to investing activities	5,307,369,442.49	2,386,000,000.00
Subtotal of cash outflows from investing activities	5,834,057,920.59	2,820,233,324.93
Net cash flow from investing activities	-1,474,187,814.48	367,833,025.11
III. Cash flows from financing activities:		
Cash received from absorbing investments	4,757,805,965.71	127,646,782.10
Including: Cash received from investments in a subsidiary by non-controlling shareholders		
Cash received from borrowings	155,256,040.34	93,865,315.94
Other cash receipts relating to financing activities		
Subtotal of cash inflows from financing activities	4,913,062,006.05	221,512,098.04
Cash repayments of borrowings	81,241,124.61	52,551,270.59
Cash paid for distribution of dividends or profits, or for interest payments	133,149,585.10	97,150,079.55
Including: Dividends and profits paid by subsidiaries to non-controlling interests		
Other cash payments relating to financing activities	29,822,030.94	28,064,539.69

Item	Current period amount	Prior period amount
Subtotal of cash outflows from financing activities	244,212,740.65	177,765,889.83
Net cash flows from financing activities	4,668,849,265.40	43,746,208.21
IV. Effect of foreign exchange rate changes on cash and cash equivalents	-101,461,125.03	-6,426,763.20
V. Net increase in cash and cash equivalents	3,885,633,858.00	711,135,897.86
Add: Cash and cash equivalents at the beginning of the period	1,181,027,531.84	813,194,427.13
VI. Cash and cash equivalents at the end of the period	5,066,661,389.84	1,524,330,324.99

(II) Particulars on adjustment to relevant items in the financial statements as at the beginning of the year according to new accounting standards or standard interpretations since 2026.

☐ Applicable ☑ Not applicable

(III) Audit Report

Whether the third-quarter financial report has been audited

☐ Yes ☑ No

The third-quarter financial report has not been audited

By order of the Board
SG Micro Corp
Zhang Shilong
Chairman of the Board, Executive Director and General Manager

Beijing, the PRC, 29 October 2026

As at the date of this announcement, the Board comprises: (i) Dr. Zhang Shilong and Ms. Zhang Qin as executive Directors; (ii) Mr. Lin Lin and Ms. Liu Ming as non-executive Directors; and (iii) Dr. Du Meijie, Ms. Tang Chunlin and Mr. Chan Yik Pun as independent non-executive Directors.